

**SC 120046 IND: Loan 3088-IND: North Karnataka Urban Sector Investment Program - Tranche 4**

Date Published: **20-Jan-2023**    Deadline of Submitting EOI: **26-Jan-2023 11:59 PM Manila local time**

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**Terms of Reference (Individual Consultant)**

Expertise	<b>Project Evaluation and Financial Management Specialist</b>	Consultant Source	<b>National</b>
Expertise Group	<b>Economics/Financial Analysis</b>	TOR Keywords	<b>Project Evaluation and Financial Management Specialist</b>

**Objective and Purpose of the Assignment**

The objective of the assignment is to help the mission leader in the preparation and finalization of Facility Completion Report (FCR) for Tranche-4 for the North Karnataka Urban Sector Investment Program (NKUSIP).

The FCRs will focus on: (i) evaluating achievement of program/ project objectives against the appraised targets; (ii) assessing relevance, efficacy, efficiency, sustainability, institutional and other impact of the projects and program and rate the same; (iii) providing lessons learned and recommendations to improve project/ program performance of ongoing and future ADB-financed projects; (iv) assessing economic growth and poverty reduction impacts, if any; and (v) evaluating delivery of project outputs, achievement of projects and program impact (purpose) and the likelihood of attaining long-term development objectives.

**Scope of Work**

The consultant is responsible for data collection, preparation of FCR, and conducting economic and financial analysis of the Projects and preparing/ finalizing relevant sections of the FCR acceptable to ADB. The scope includes a review of the Government's PCR, review of the overall project costs, report preparation, participating in PCR mission, preparation/ finalization of FCR along with all the relevant sections, and addressing /incorporating comments received during ADB interdepartmental review. The consultant will work closely with ADB staff and staff of EA.

**Detailed Tasks and/or Expected Output**

Detailed Tasks: FCR along with PCR for Project 4

- Discussion with the mission leader and project team on the structure of the report, the work plan, timeline, and necessary data to be collected following review of available documents;
- Undertake field visits, hold discussions with executing agency (EA) and implementing agency (IA), district administration, and line agencies to collect required data, and confirm achievements on the ground, as required;
- Review project documents and evaluate the adequacy of preparation; design; appraisal; implementation arrangements; and performance of the EA and IA including how problems were handled, whether they were foreseen as potential risks, and the adequacy of the solutions adopted during implementation;
- Assess impacts, safeguards and gender action plan implementation;
- Evaluate the extent of achievement of the outcome and the contribution to achieving the expected impact by the respective projects and facility;
- Review and evaluate the compliance of loan covenants;
- Recommend lessons learned for implementation of similar projects in future and possible improvements in ADB's policies, procedures, and practices;
- Collect financial data pertaining to Governments' actual share/contribution to the overall project costs. Collect necessary data required for PCR and FCR economic and financial and economic analysis; Carry out economic and financial analysis and provide comparison with EIRR and FIRR done at the time of appraisal, including any impacts of midstream changes, if any;
- Review and evaluate the compliance with loan and grant covenants;
- Prepare and finalize PCR and FCR along with all the relevant sections in prescribed PCR format; and
- Undertake any other tasks during PCR preparation as requested by the mission leader.

**Minimum Qualification Requirements**

Master's Degree or certified public accountant; extensive experience in financial and economic analysis and overall preparation of PCRs for ADB funded projects or other externally aided projects.

Minimum General Experience    **10 Years**  
 Minimum Specific Experience (relevant to assignment)    **7 Years**

Regional/Country Experience  **Required**  **Desired**  **Not Required**

**Deliverables**

Details	Name	Type	Estimated Submission Date
<a href="#">+ Show</a>	1st Progress report for FCR - Description Including the list of available documents and information/	Report	01-Jun-2023
<a href="#">+ Show</a>	2nd Progress report for FCR- Description Including status of data/information collection and summary	Report	01-Aug-2023
<a href="#">+ Show</a>	3rd Progress report for FCR- Description Including the complete summary notes per subject/aspect for	Report	19-Oct-2023

**Schedule and Places of Assignment (chronological and inclusive of travel)**

Schedule Type  **Continuous**  **Intermittent**  
 Max. Working Days/Week Home Office **5** Field **6**

City and Country	Working Days	Estimated Start Date	Estimated End Date	Other Details (use if place selected is Others)
Other City, India	20	26-Jan-2023	30-Mar-2023	bangalore, other project cities of Karnataka
Home Office, Other	45	31-Mar-2023	31-Oct-2023	
<b>Total</b>	<b>65</b>			

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